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華夏控股

CATHAY GROUP HOLDINGS INC.

華夏集團控股有限公司

(formerly known as Cathay Media and Education Group Inc. 華夏視聽教育集團)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1981)

CHANGE OF COMPANY NAME, SHORT STOCK NAME AND COMPANY LOGO

Reference is made to the announcement of Cathay Group Holdings Inc. (formerly known as Cathay Media and Education Group Inc.) (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 1 March 2024, the circular dated 15 March 2024 (the “**Circular**”) and the poll results announcement dated 10 April 2024 in relation to the proposed change of company name. Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, following the passing of the special resolution at the EGM held on 10 April 2024, the Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 23 April 2024, certifying that the English name of the Company has been changed from “Cathay Media and Education Group Inc.” to “Cathay Group Holdings Inc.” and the dual foreign name of the Company has been changed from “華夏視聽教育集團” to “華夏集團控股有限公司”.

The Certificate of Registration of Alternation of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 22 May 2024 confirming the registration of the new English and Chinese name of the Company in Hong Kong under Part 16 of the Companies Ordinance (Cap. 622 of the Laws of Hong Kong).

CHANGE OF SHORT STOCK NAME

The English and Chinese short stock names for trading in the securities of the Company on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from “CATHAY EDU” and “華夏視聽教育” to “CATHAY GP HLDGS” and “華夏控股”, respectively, effective from 9:00 a.m. on 28 June 2024. The stock code of the Company remains unchanged as “1981”.

CHANGE OF COMPANY LOGO



The logo of the Company will be changed from 華夏視聽 to 華夏控股, effective on the date of this announcement.

EFFECT ON SHAREHOLDERS

The above changes will not affect the rights of Shareholders or the daily operations and financial position of the Group. All existing share certificates of the Company bearing the existing name of the Company will, after the change of company name becomes effective, continue to be evidence of legal title to the shares of the Company (the “Shares”) and be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for free exchange of existing share certificates of the Company for new share certificates bearing the Company’s new name. With effect from 28 June 2024, all issuance of new Shares shall bear the Company’s new name on the respective share certificate(s).

The domain name of the Company’s website remains unchanged. Accordingly, all announcements, notices or other documents published by the Company on the website of the Stock Exchange will also be published on the website of the Company (www.cathaymedia.com).

By order of the Board
Cathay Group Holdings Inc.
Pu Shulin
Chairperson and Executive Director

China, 25 June 2024

As at the date of this announcement, the executive Directors are Mr. Pu Shulin, Ms. Jacqueline Luo, Mr. Wu Ye and Mr. Lau Chi Hung, and the independent non-executive Directors are Mr. Zhang Jizhong, Mr. Lee Chuek Yin Dannis and Mr. Huang Yu.